



# Security Analysts

## *Attitudes to automation*

*June/July 2020*

# Project overview and methodology

1. The survey was conducted among 250 security professionals who manage threat alerts in the UK working in companies of 500 employees or more.
2. At an overall level results are accurate to  $\pm 6.2\%$  at 95% confidence limits assuming a result of 50%.
3. The interviews were conducted online by Sapio Research in June 2020 using an email invitation and an online survey.

# Key stats

Organisations receive an average of **840** security alerts a day

Security professionals spend **18%** of their day managing alerts

**52%** are at least **slightly frustrated** by the current process for investigating threats

Only **32%** of the alert triage and incident response is automated

**76%** feel good about having more process automation

Time spent on **mundane tasks that should be automated** is what **51%** dislike most about their job

# Summary and Overview

1

**Security analysts are busy on a daily basis dealing with alerts –** Organisations receive an average of 840 security alerts a day, with security professionals spending 18% of their day managing these alerts. Organisations have an average of 12 security tools.

2

**Dealing with alerts is still not a perfect system –** Almost a third believe missed alerts due to high alert volumes is a significant problem. In addition to this, over a quarter of overall alerts turn out to be false positives. It's not surprising that over half are at least slightly frustrated by the current process for investigating threats.

3

**The prospect of automation –** On average, under a third of the alert triage and incident response is automated. Although only 4% are unable to prioritise alerts based on risks to their organisation, over three quarters would still feel good about having more process automation.

4

**How automation could help job satisfaction –** The team spirit is what two thirds enjoy most about their job, followed by investigating alerts for over 2 in 5. Time spent on mundane tasks that should be automated is what half dislike most about their job. Perhaps automation could help, as currently almost half are considering leaving their role.

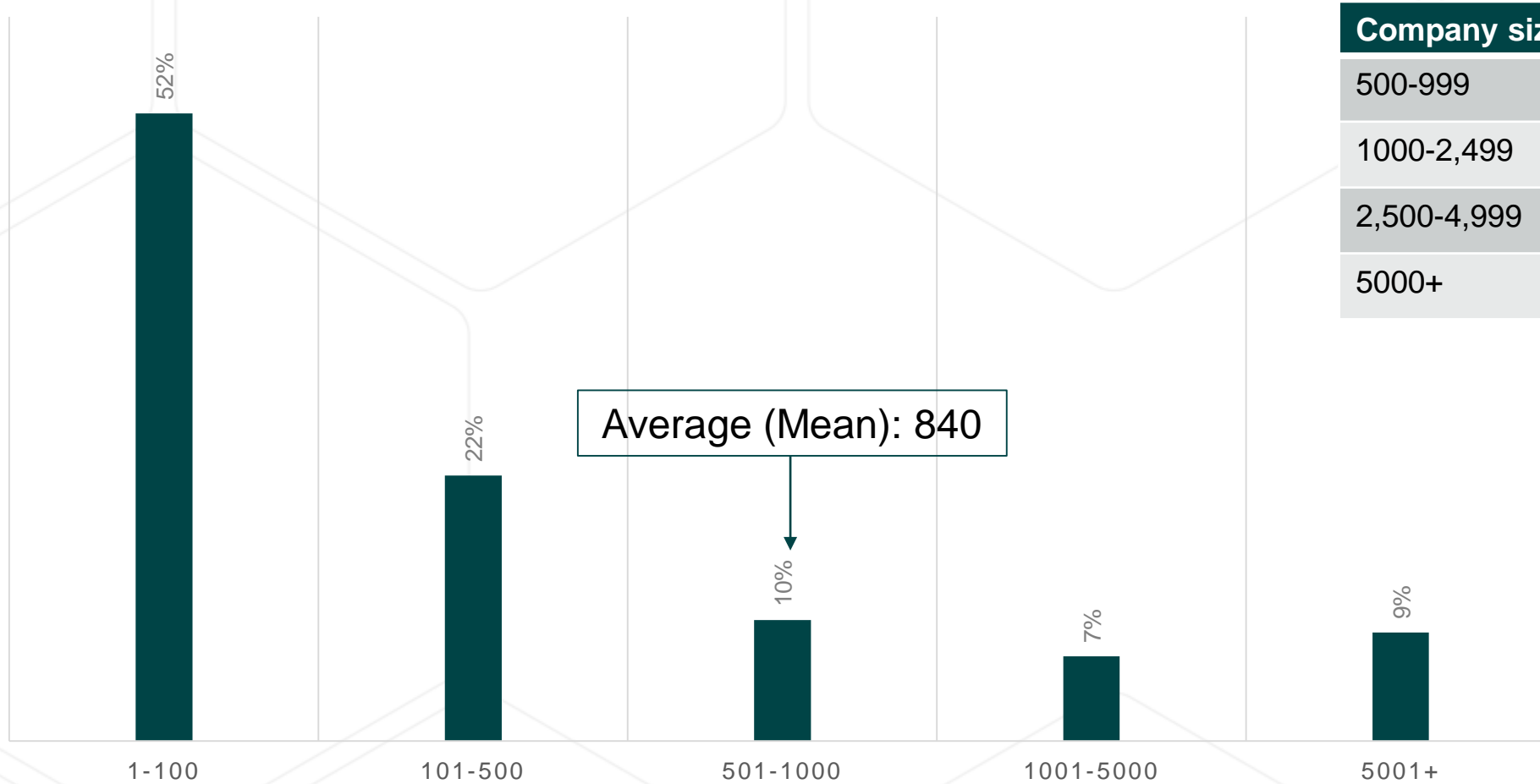
5

**The effects of Covid-19 –** The pandemic may have sped the journey towards automation, with almost half having experienced a reduced workforce as a result of it, and just over 2 in 5 spending more time on non-productive tasks and feeling pressure on the job.



# Findings

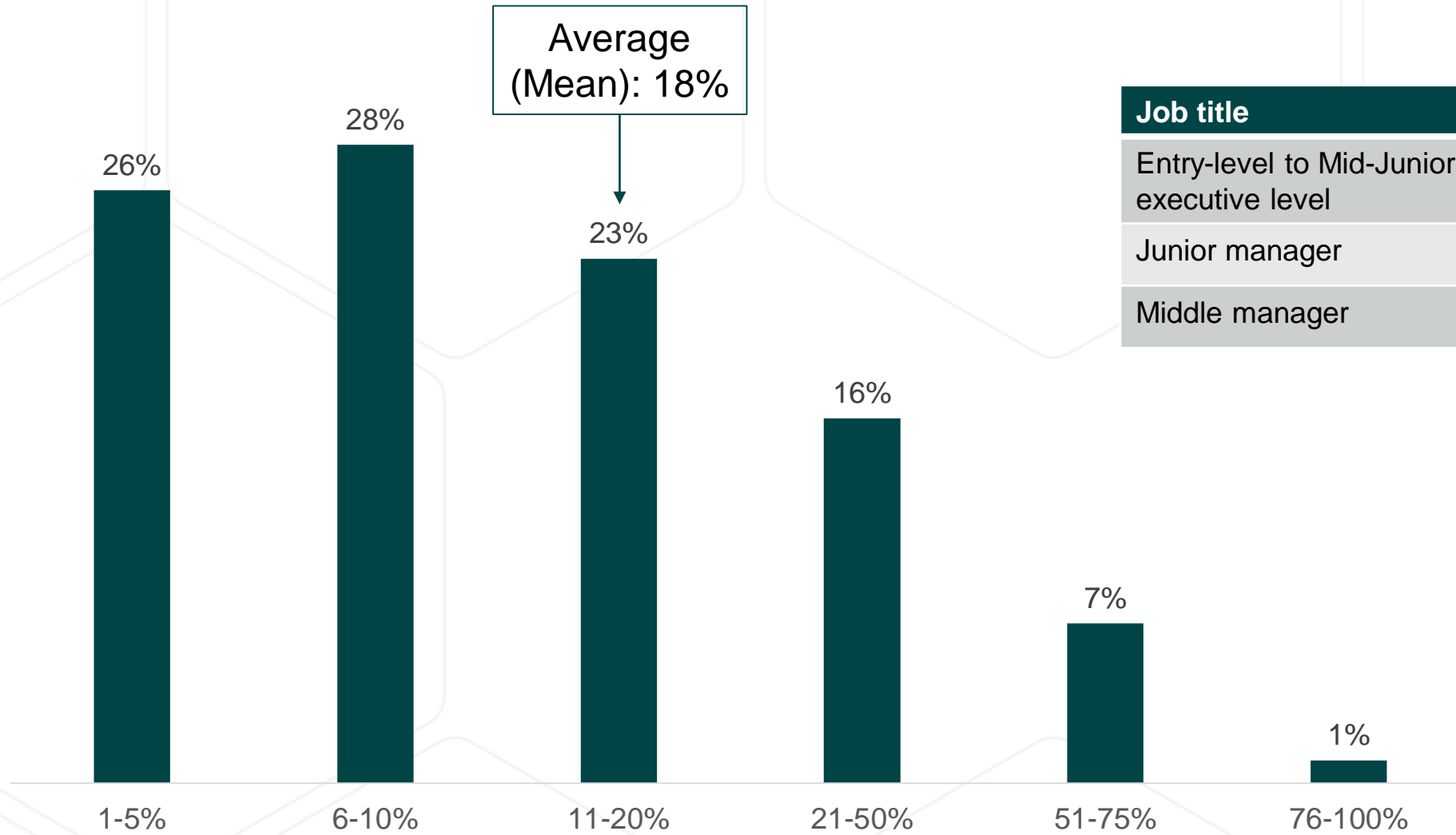
## Organisations receive an average of 840 security alerts a day



Company size	Average
500-999	175
1000-2,499	653
2,500-4,999	484
5000+	1520

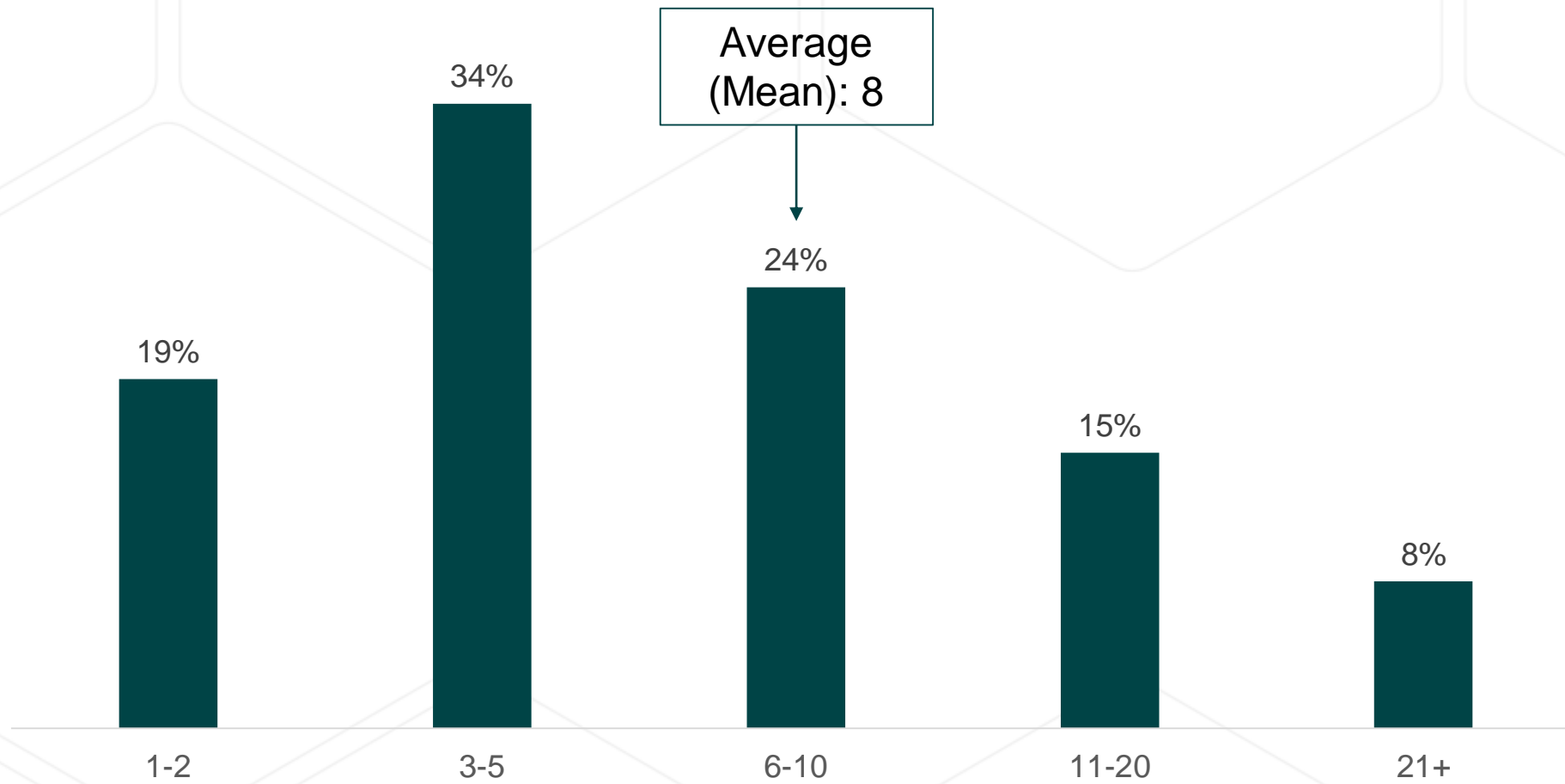
Average (Mean): 840

## Security professionals spend 18% of their day managing alerts



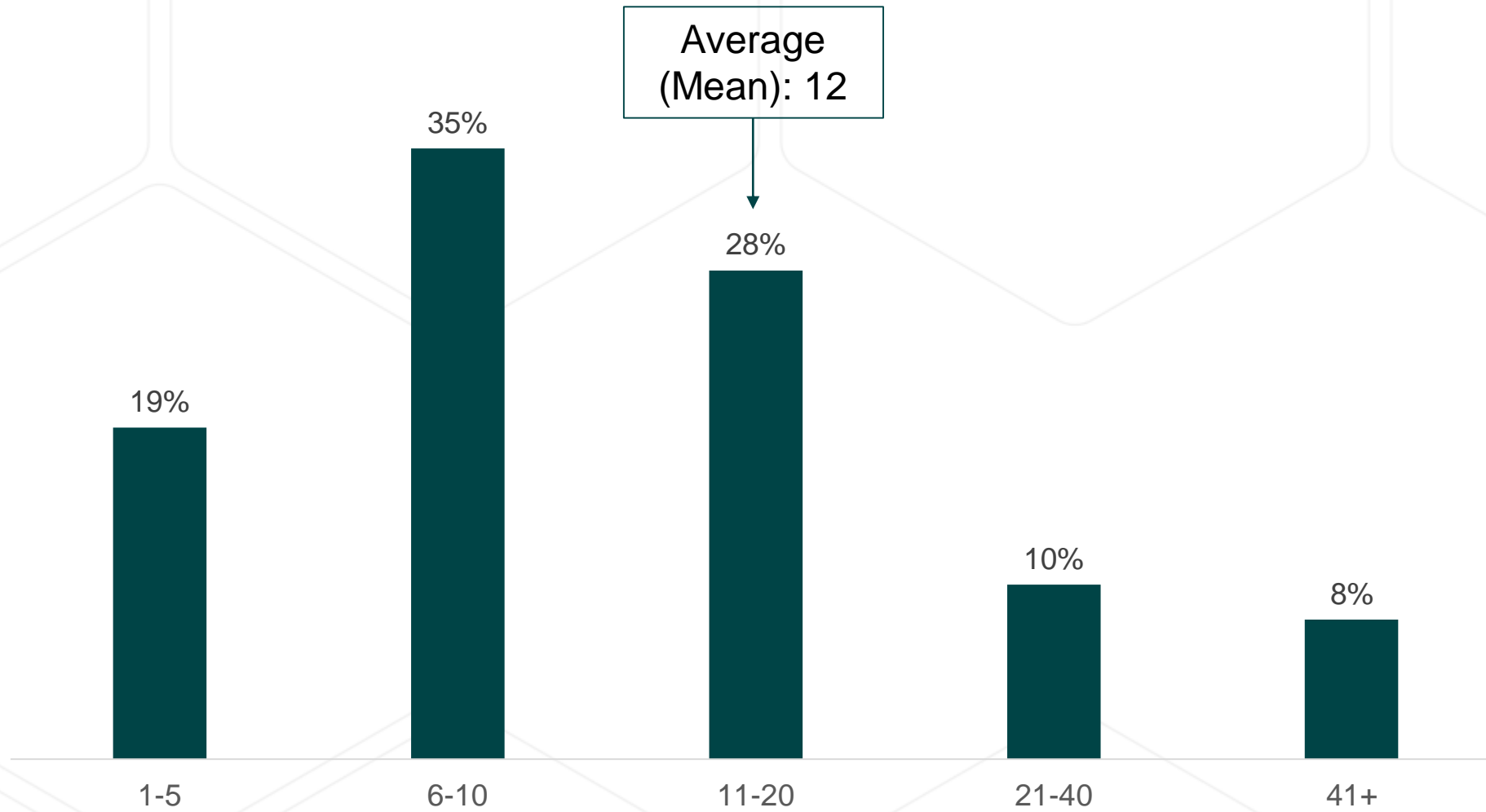
Job title	Average
Entry-level to Mid-Junior executive level	12%
Junior manager	15%
Middle manager	20%

## On average a team consists of 8 security analysts

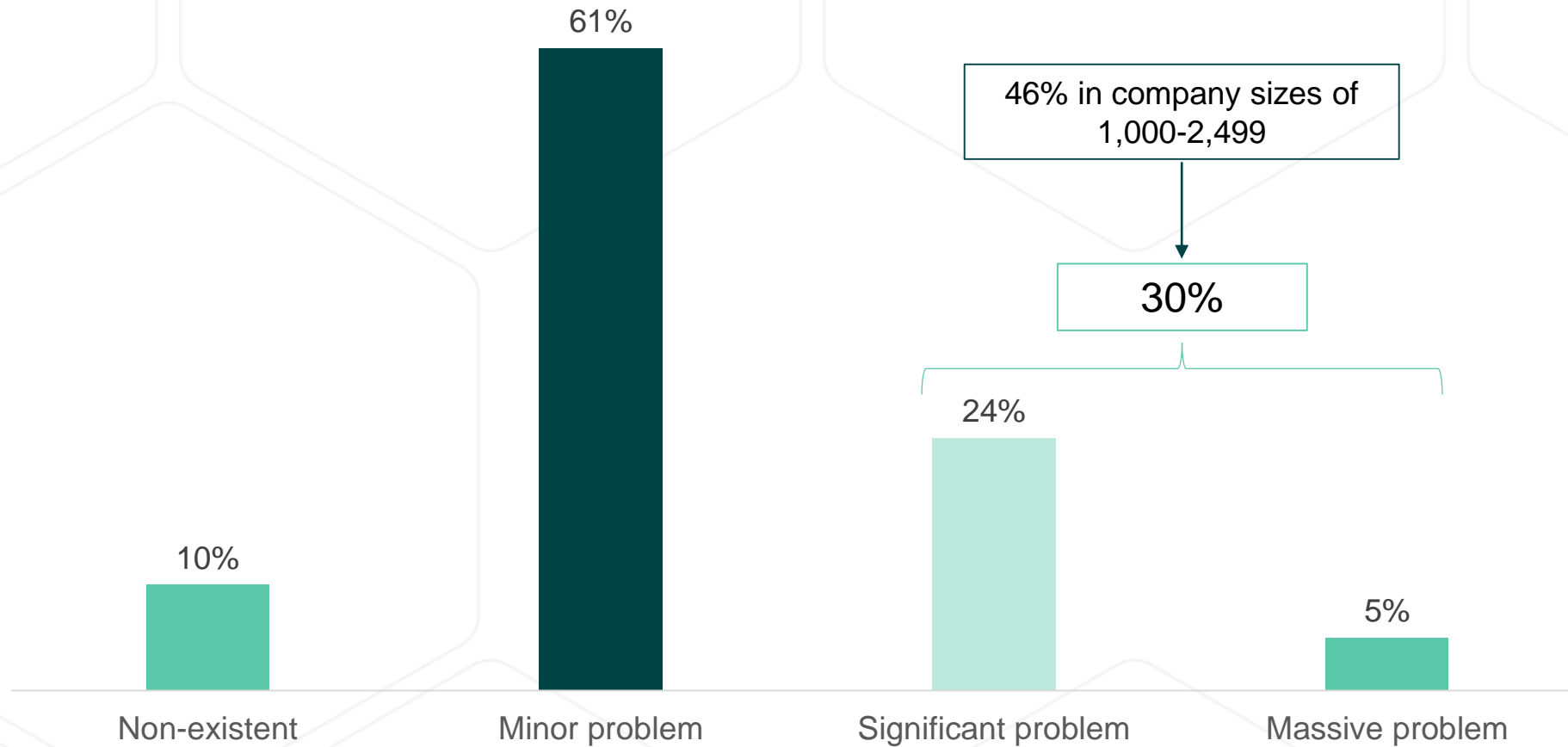




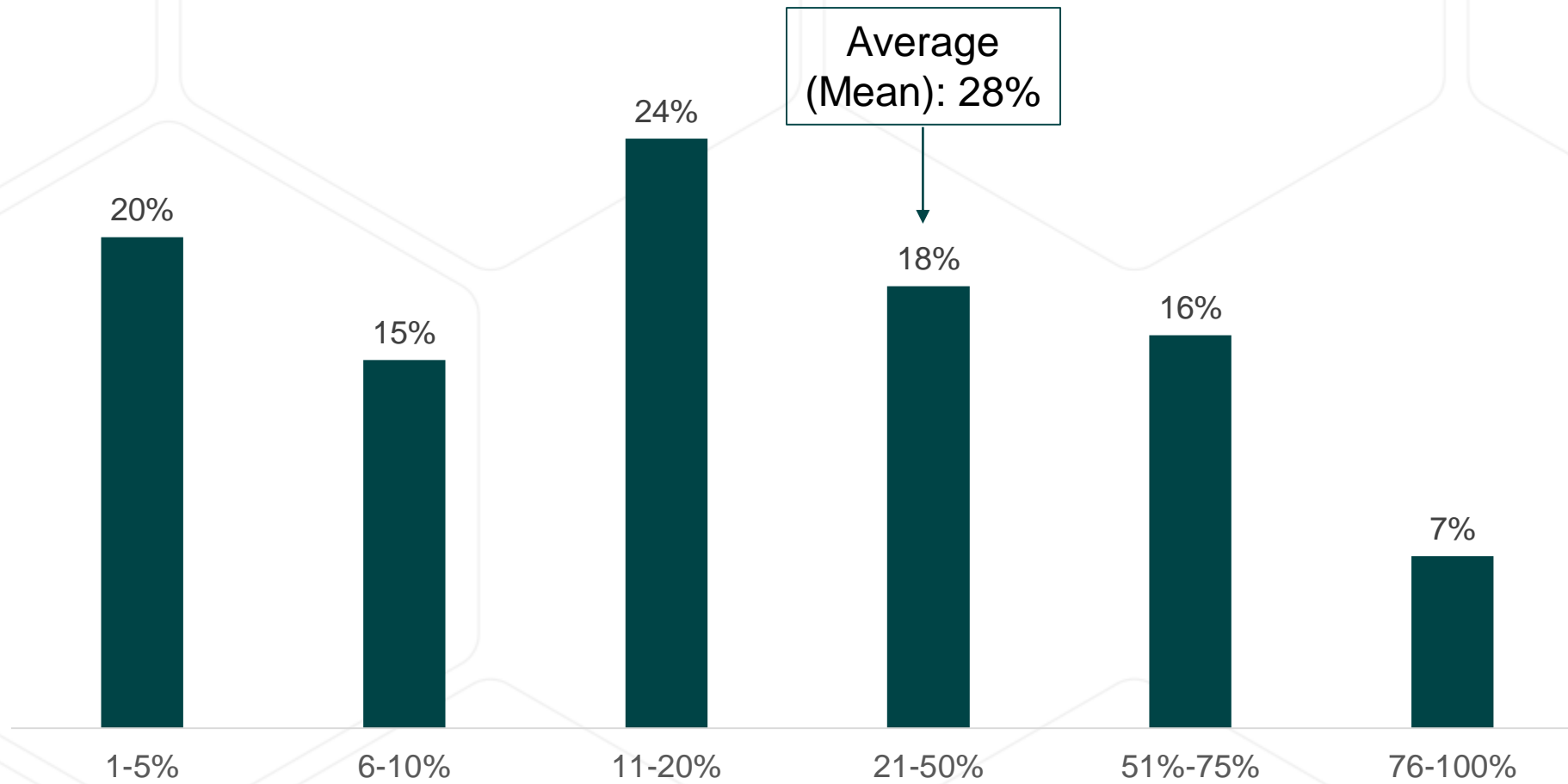
## On average organisations have 12 security tools



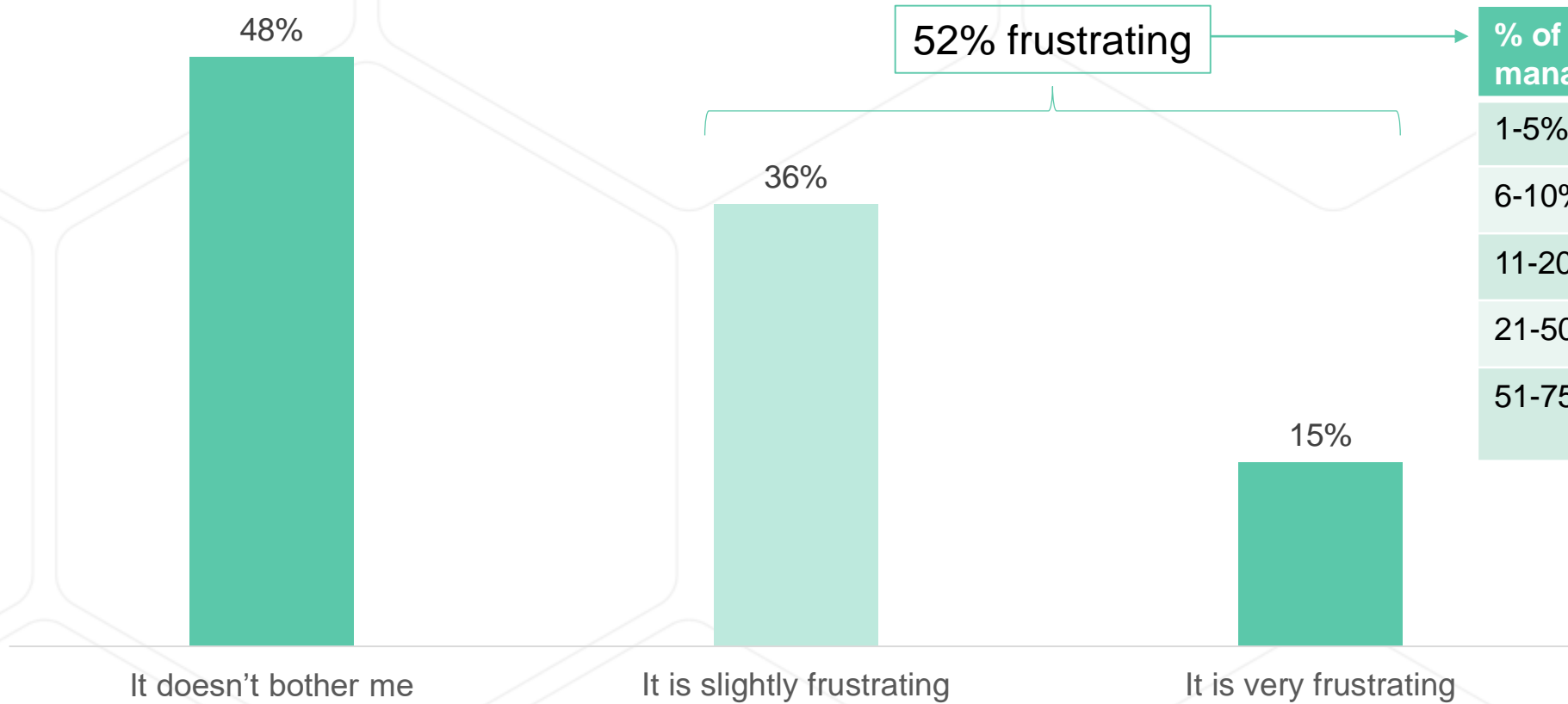
Almost a third (30%) believe missed alerts due to high alert volumes is a significant problem



On average, 28% of overall alerts turn out to be false positives

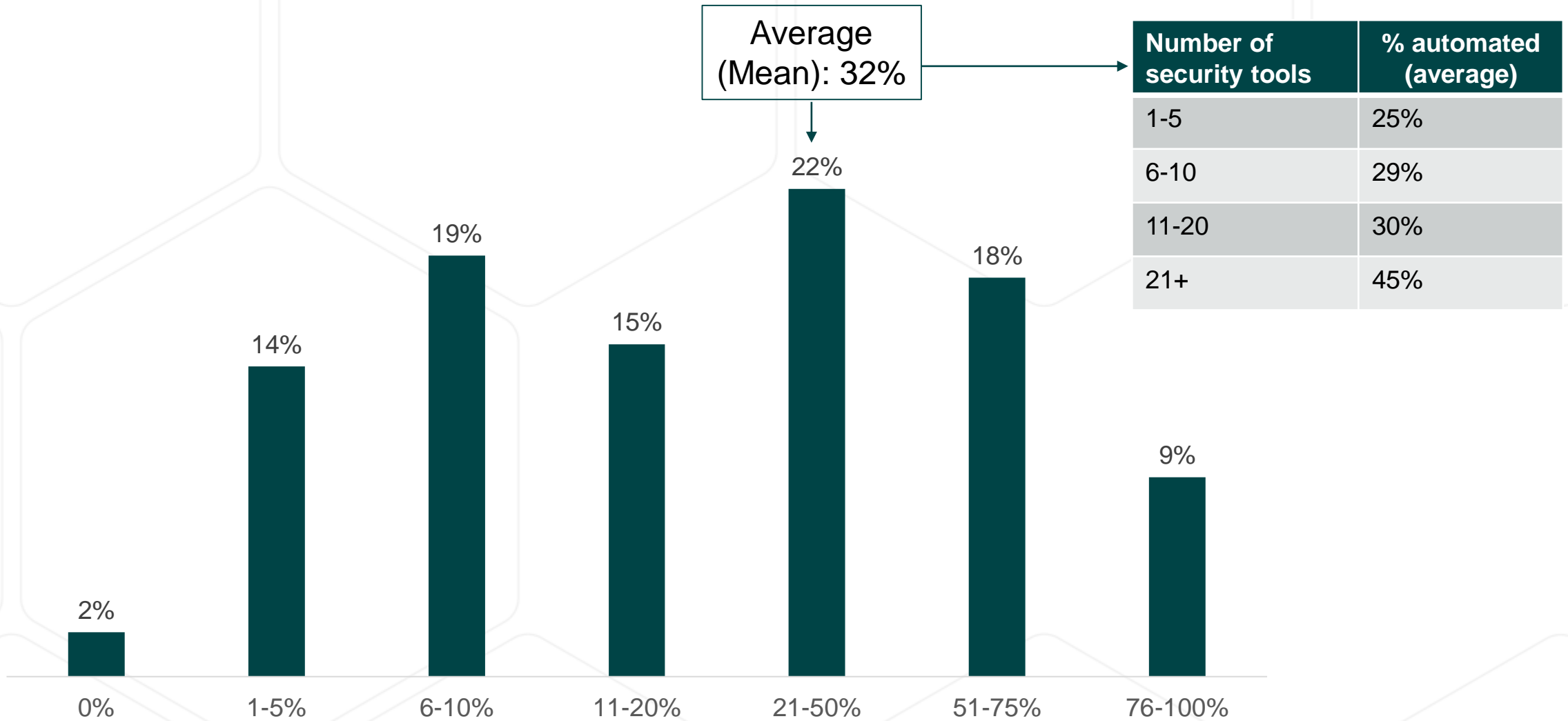


# Over half are at least slightly frustrated by the current process for investigating threats (52%)

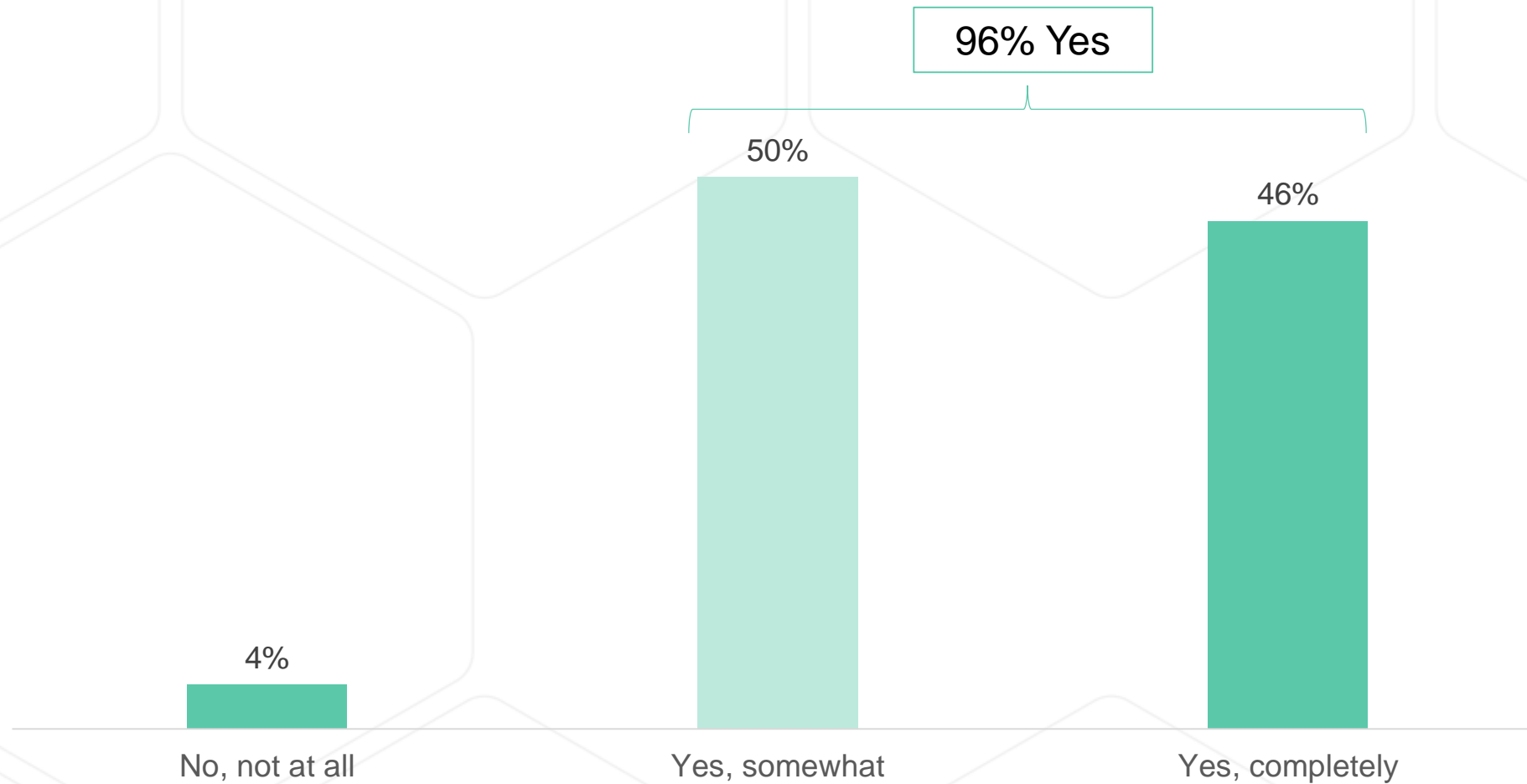


% of day spent managing alerts	% frustrating
1-5%	36%
6-10%	51%
11-20%	58%
21-50%	58%
51-75%	82% (low base number)

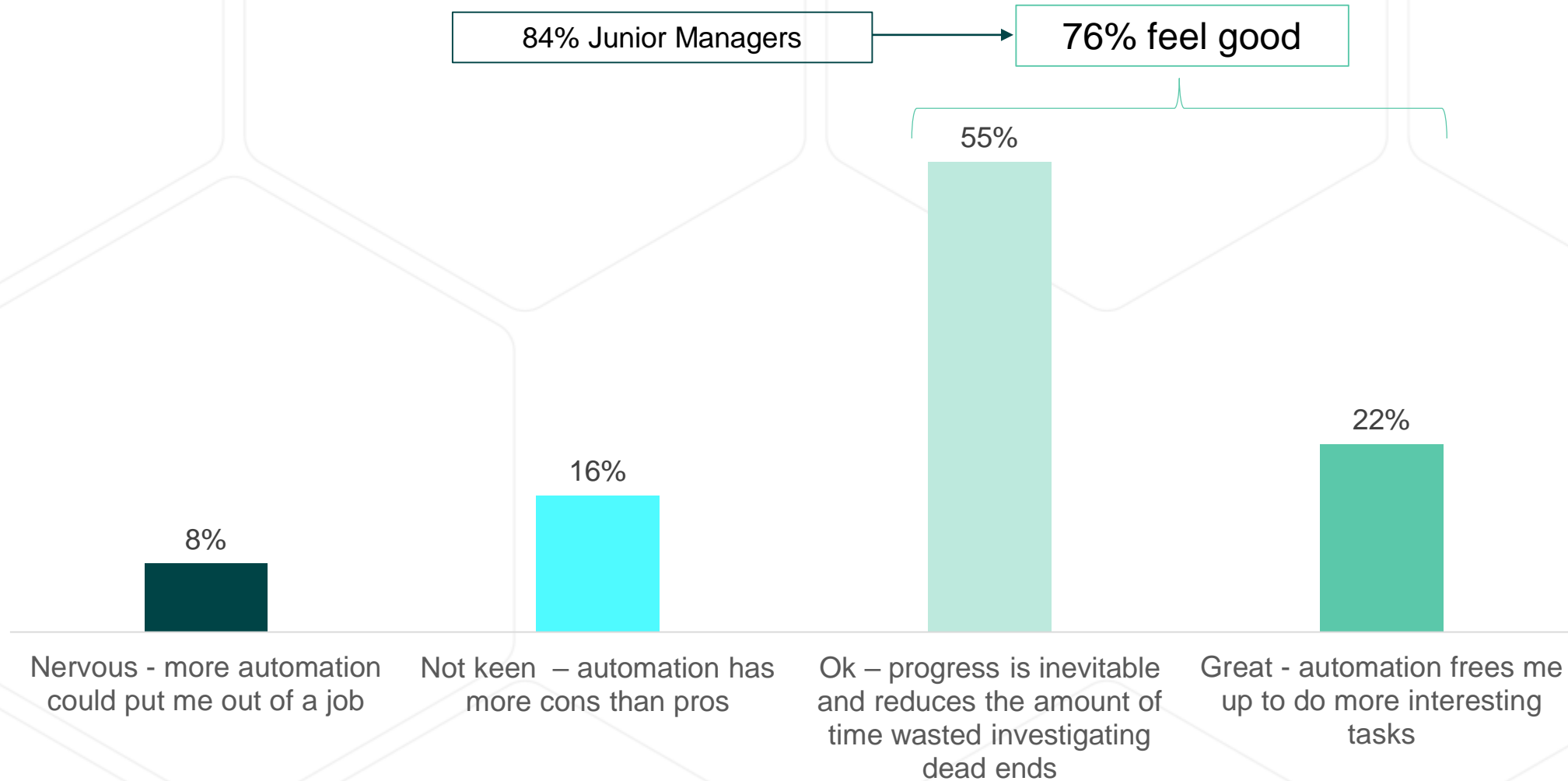
# On average, under a third of the alert triage and incident response is automated (32%)



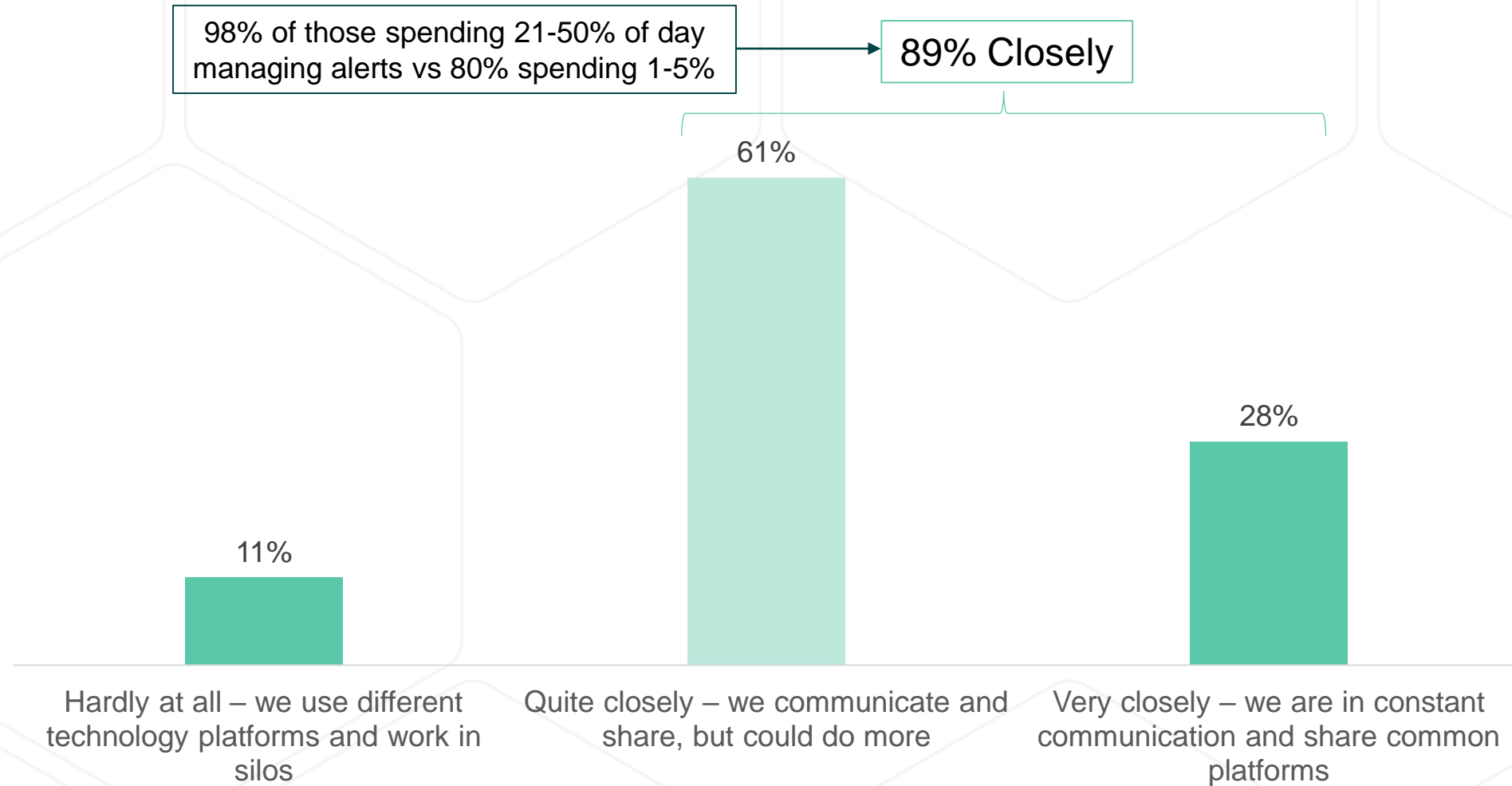
## Only 4% are unable to prioritise alerts based on risks to their organisation



## Over three quarters feel good about having more process automation (76%)

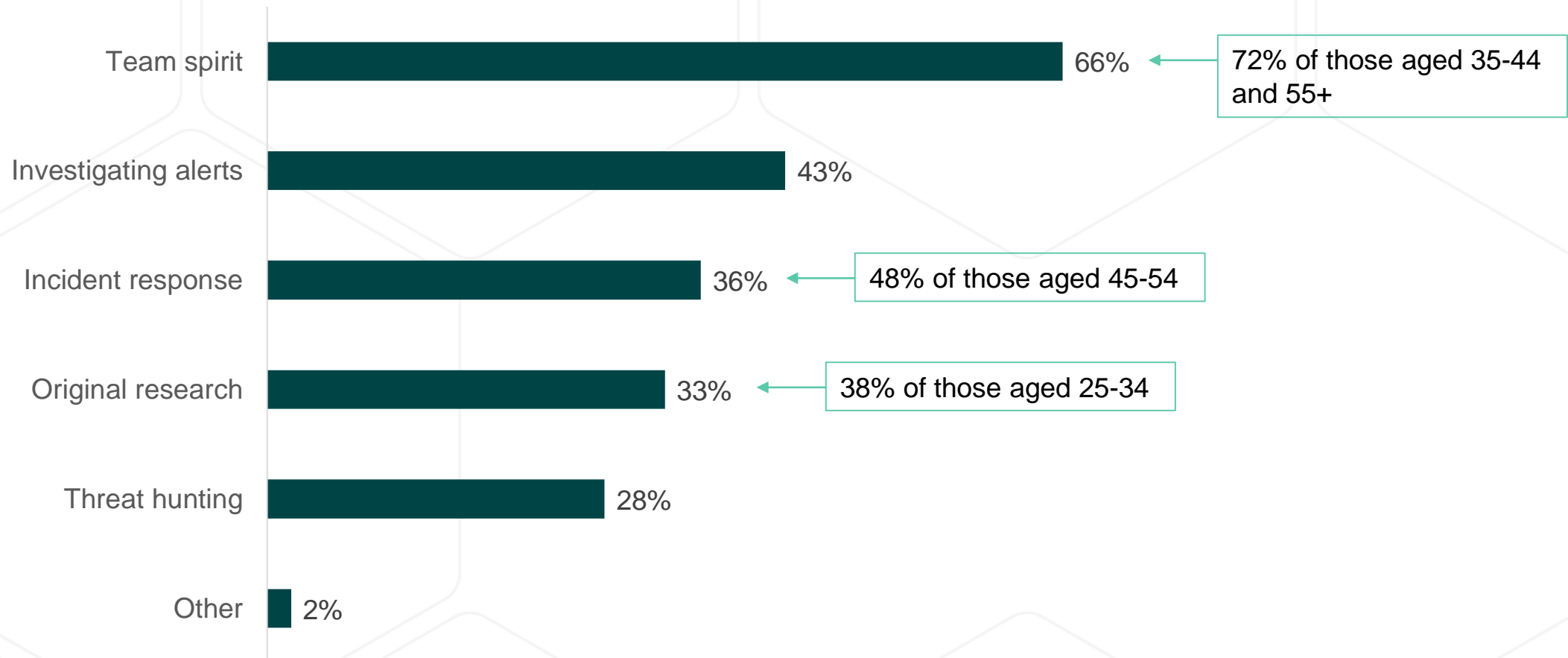


## 89% work closely with other departments like GRC or vulnerability management

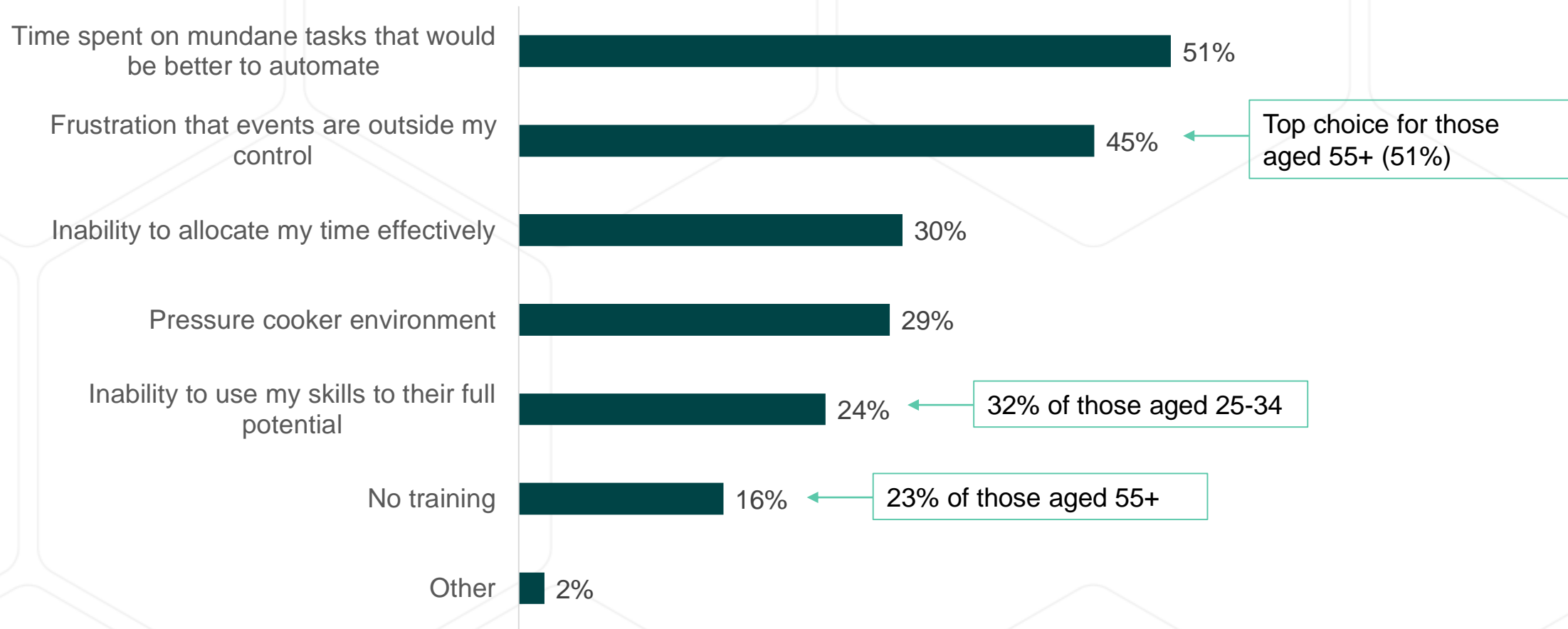




## The team spirit is what two thirds enjoy the most about their job (66%)

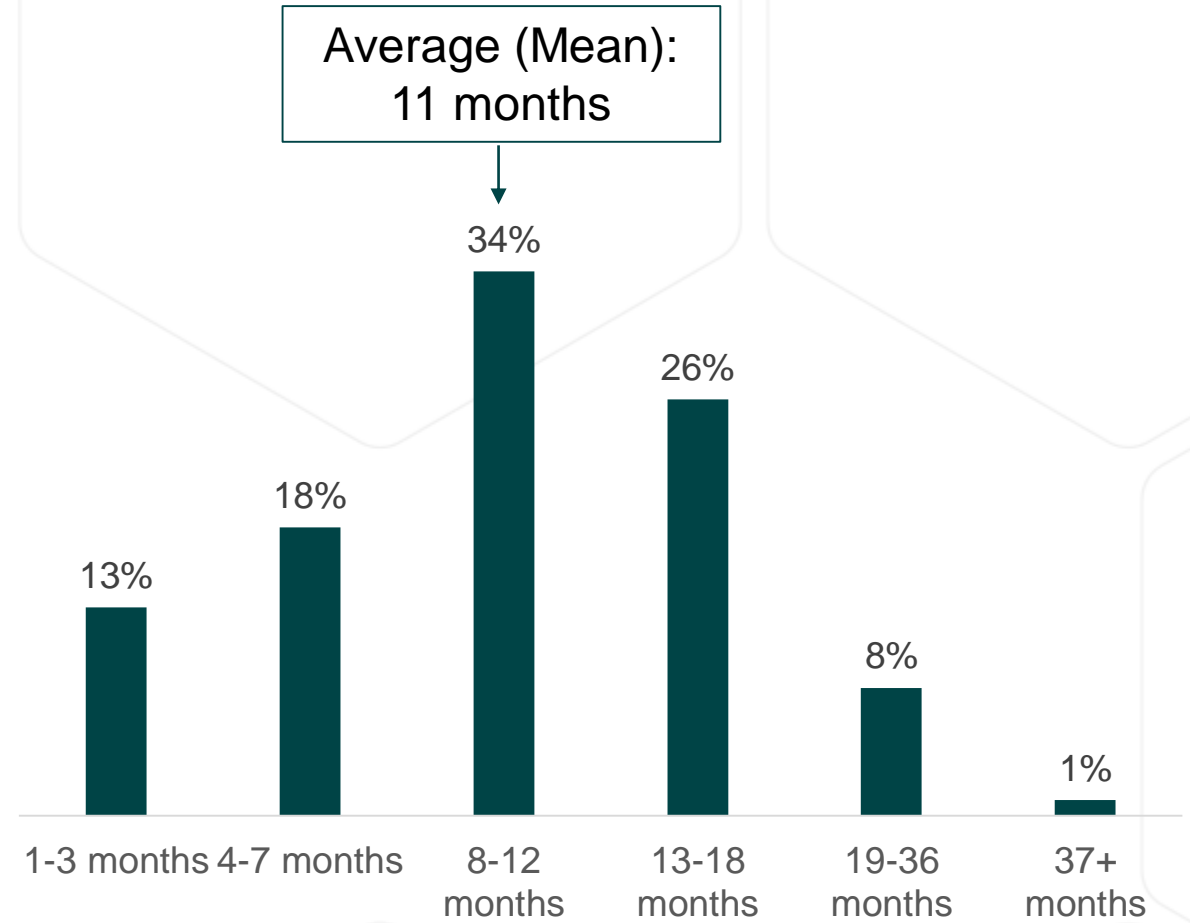
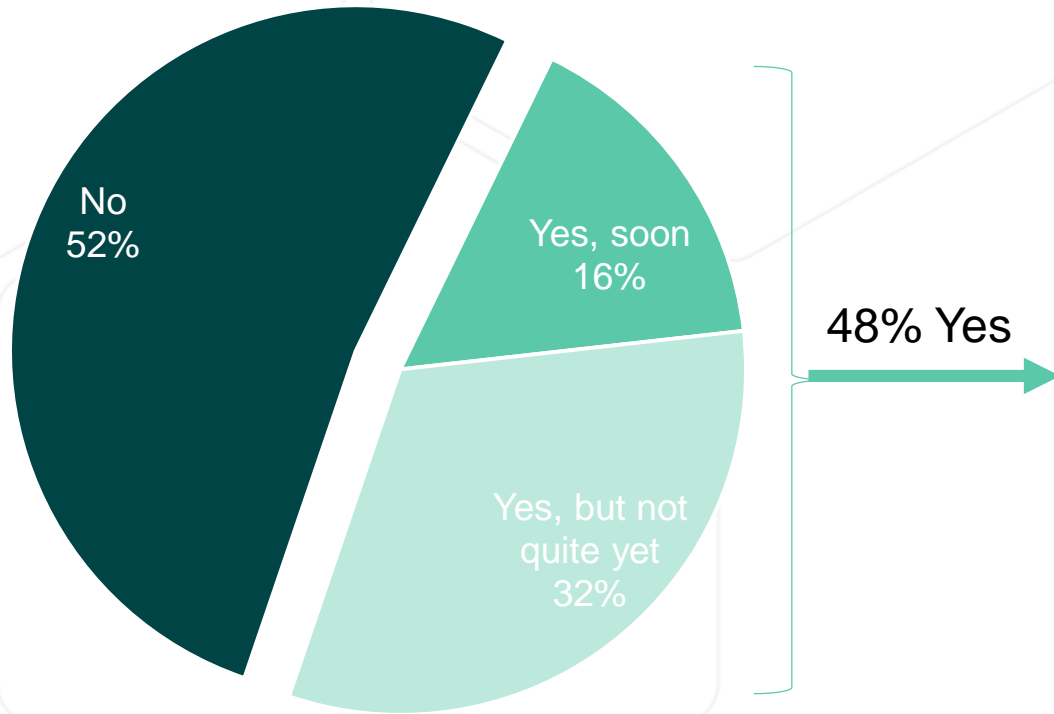


## The time spent on mundane tasks that should be automated is what half dislike most about their job (51%)



# Almost half are considering leaving their role (48%), with an average time until leaving of 11 months

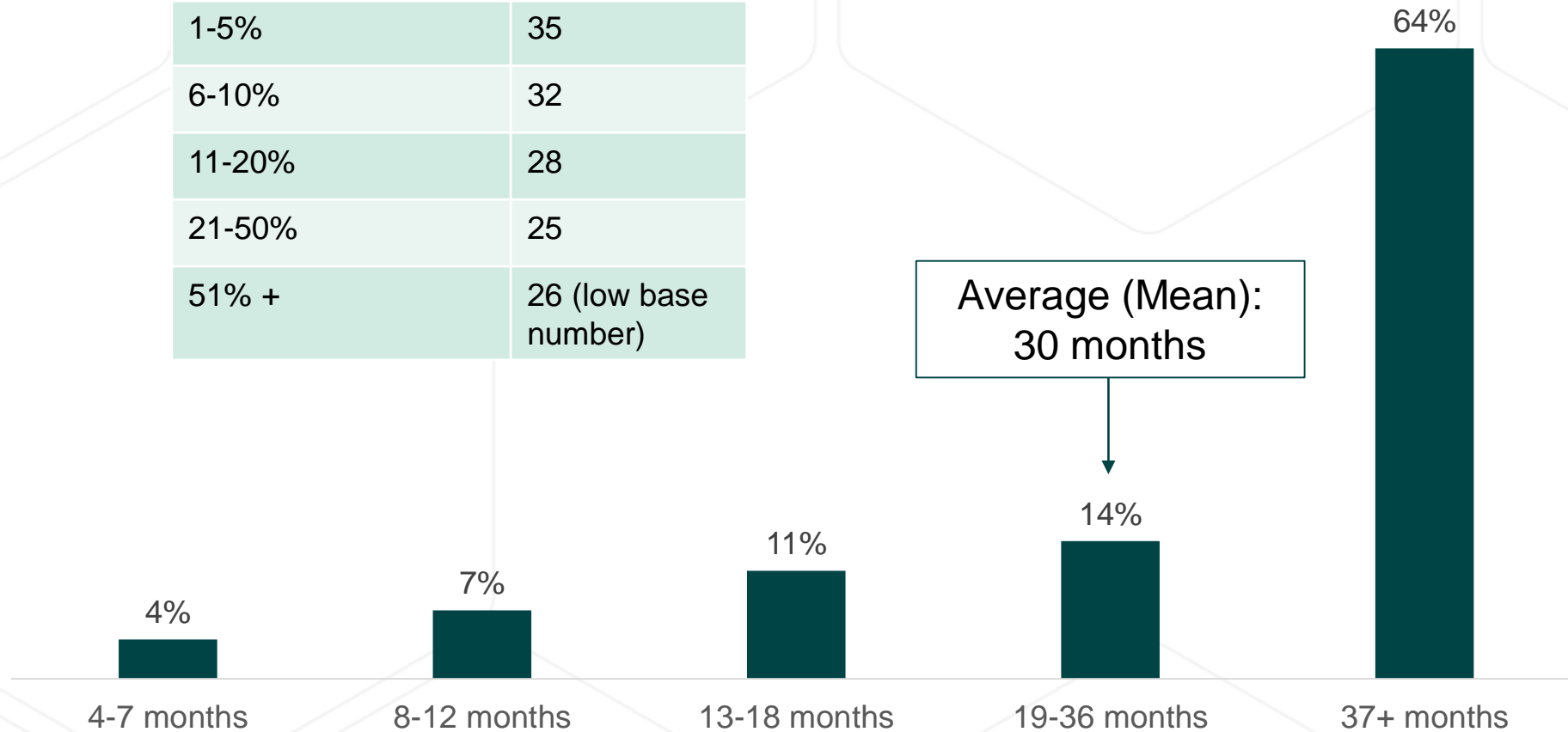
Considering leaving your role?



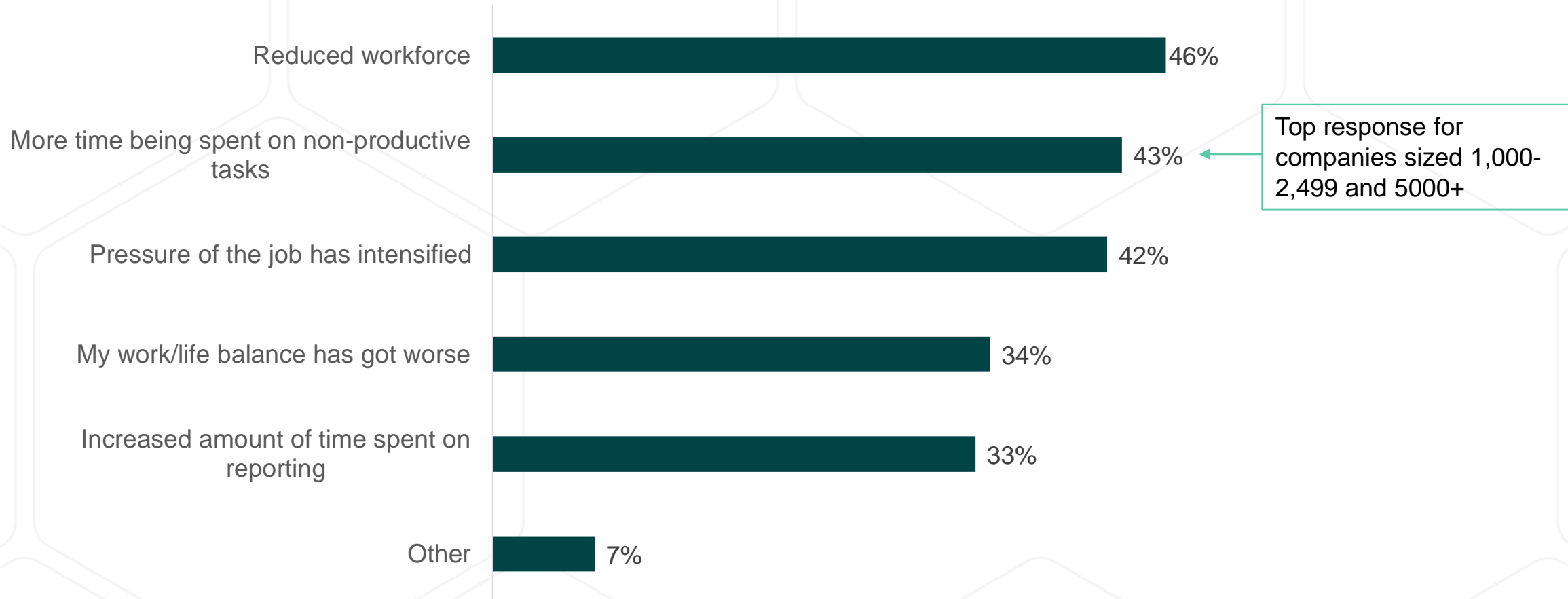
Only asked to those considering leaving

## Just under two thirds stay for over 3 years at one company on average (64%)

% of day spent managing alerts	Months (Mean)
1-5%	35
6-10%	32
11-20%	28
21-50%	25
51% +	26 (low base number)



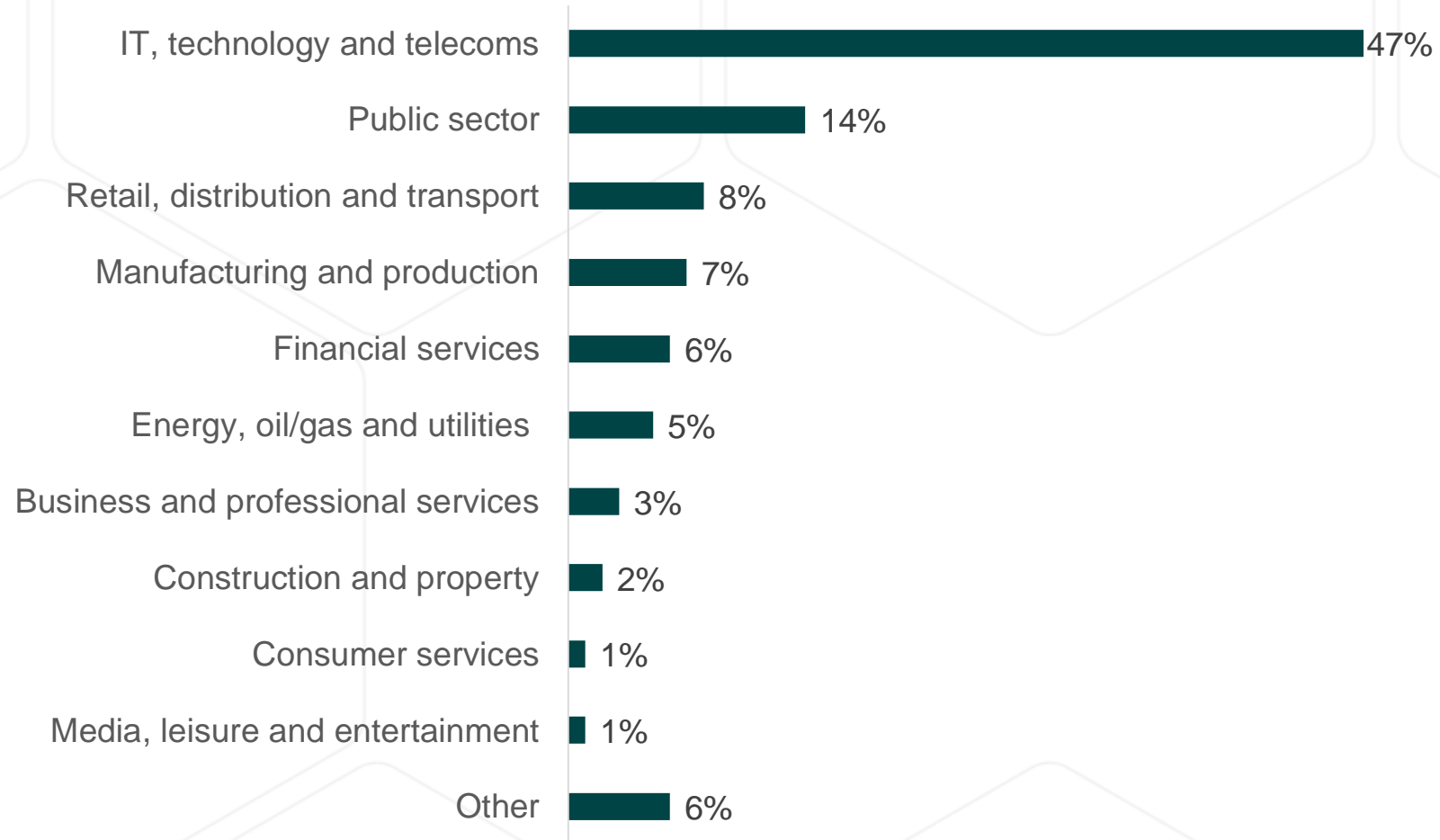
Almost half have experienced a reduced workforce as a result of the pandemic, followed by just over 2 in 5 spending more time on non-productive tasks (43%) and feeling pressure on the job (42%)



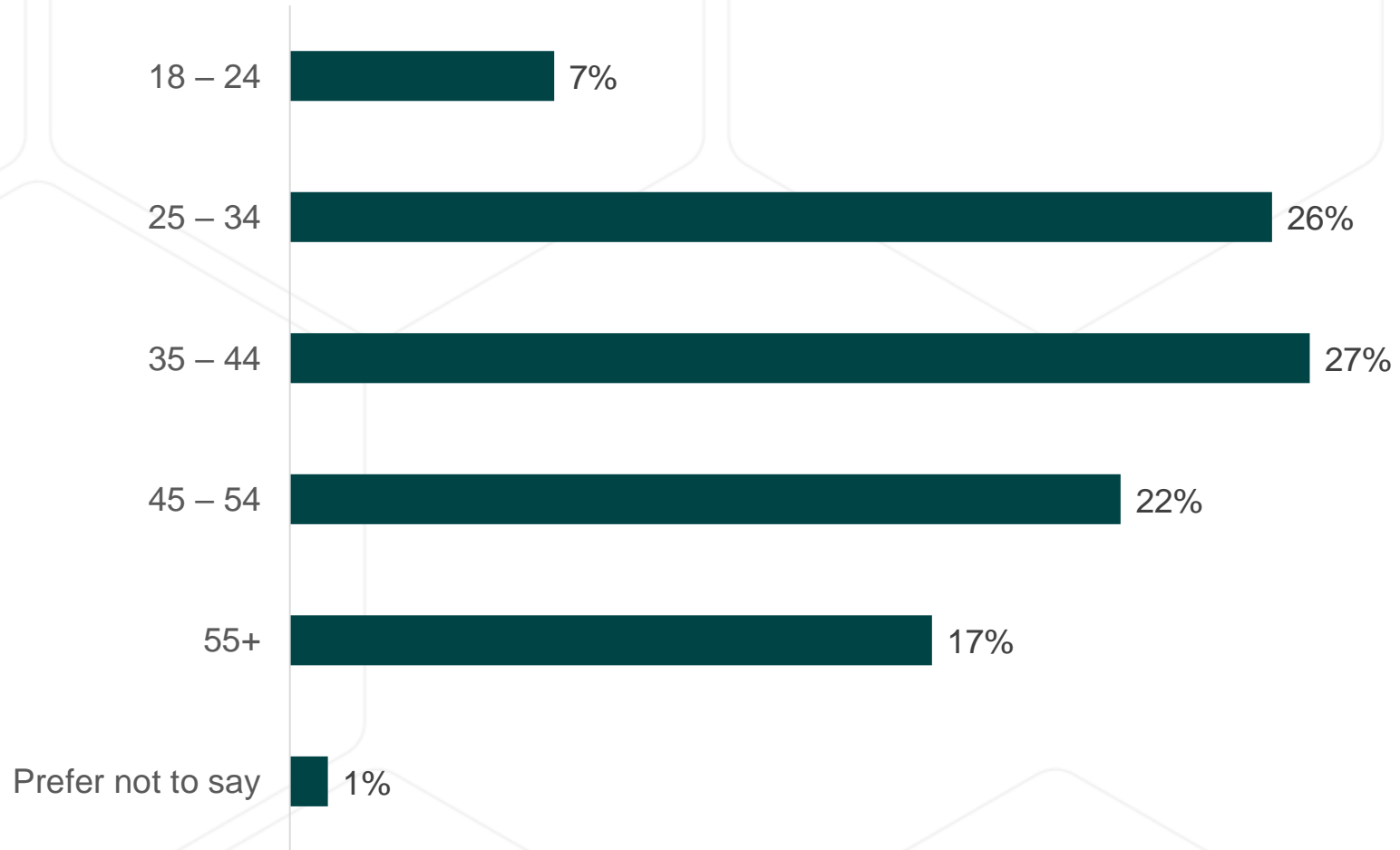


# Demographics

# Industry

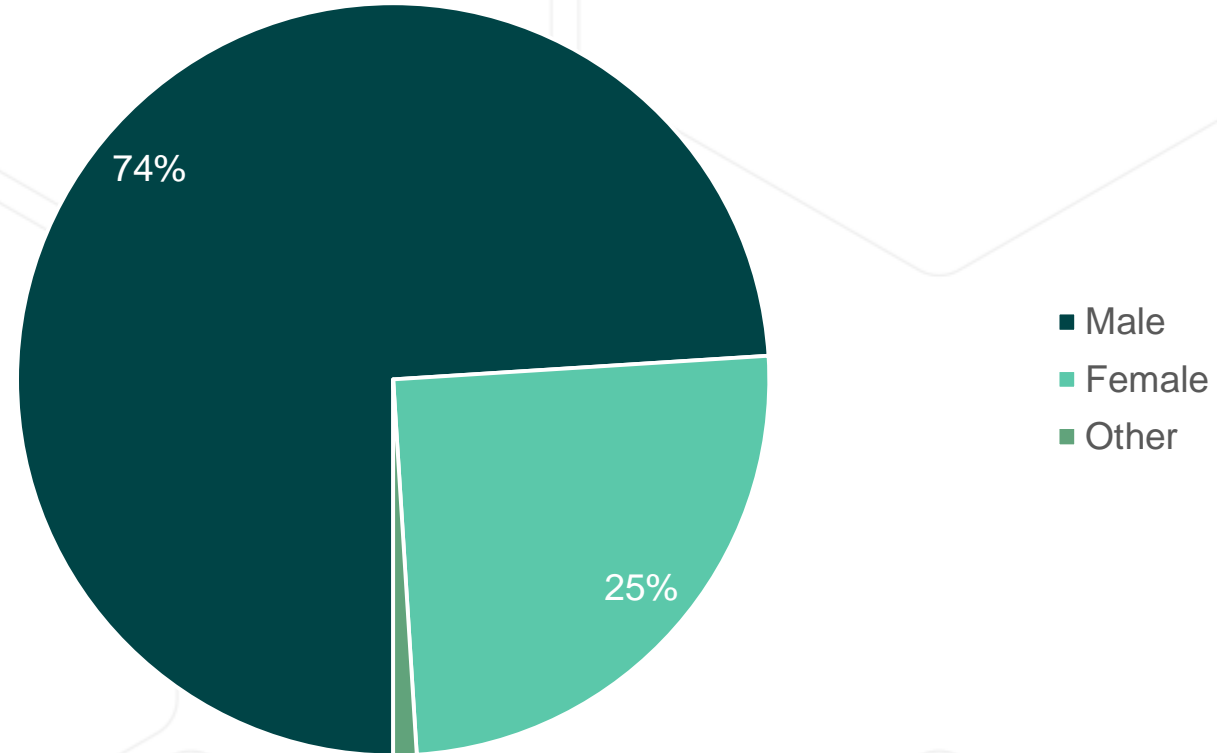


# Age

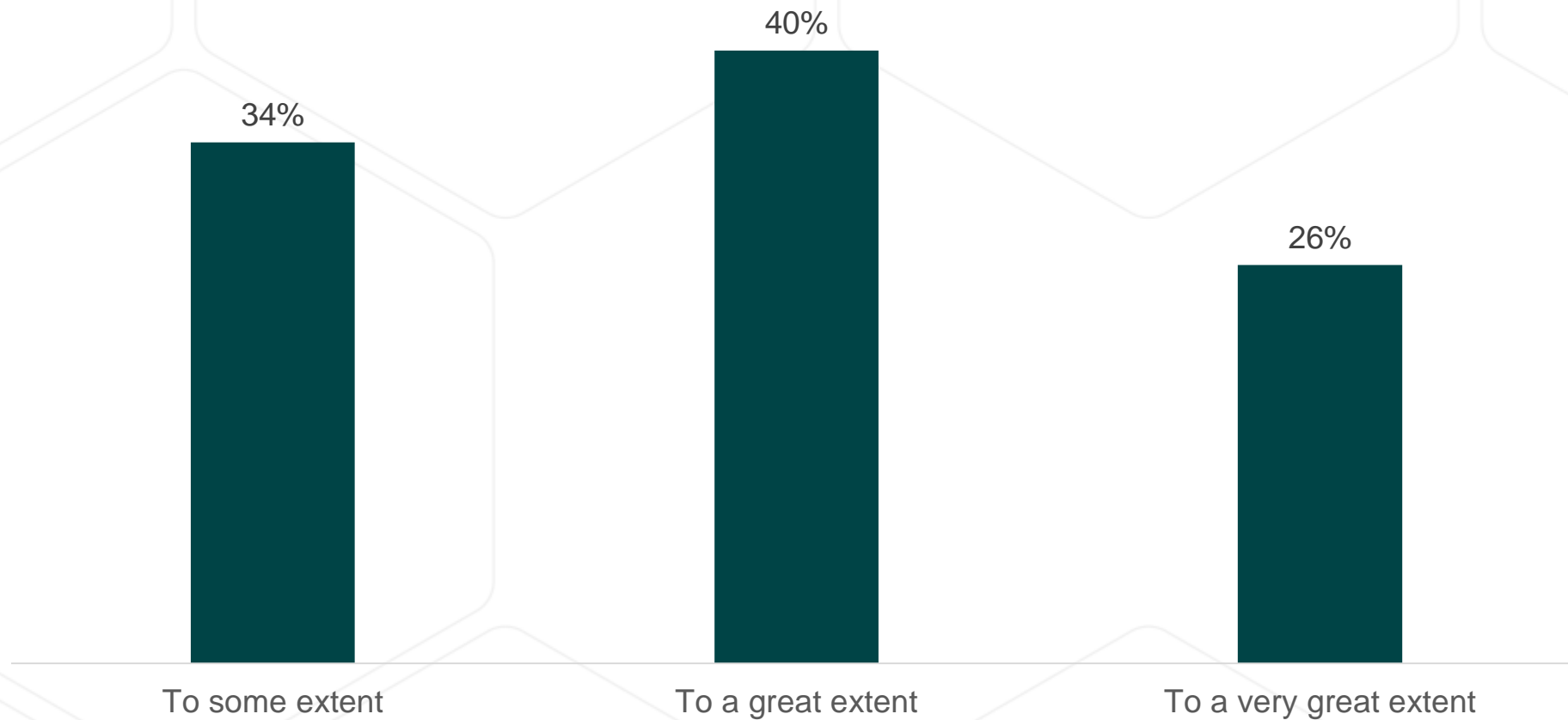




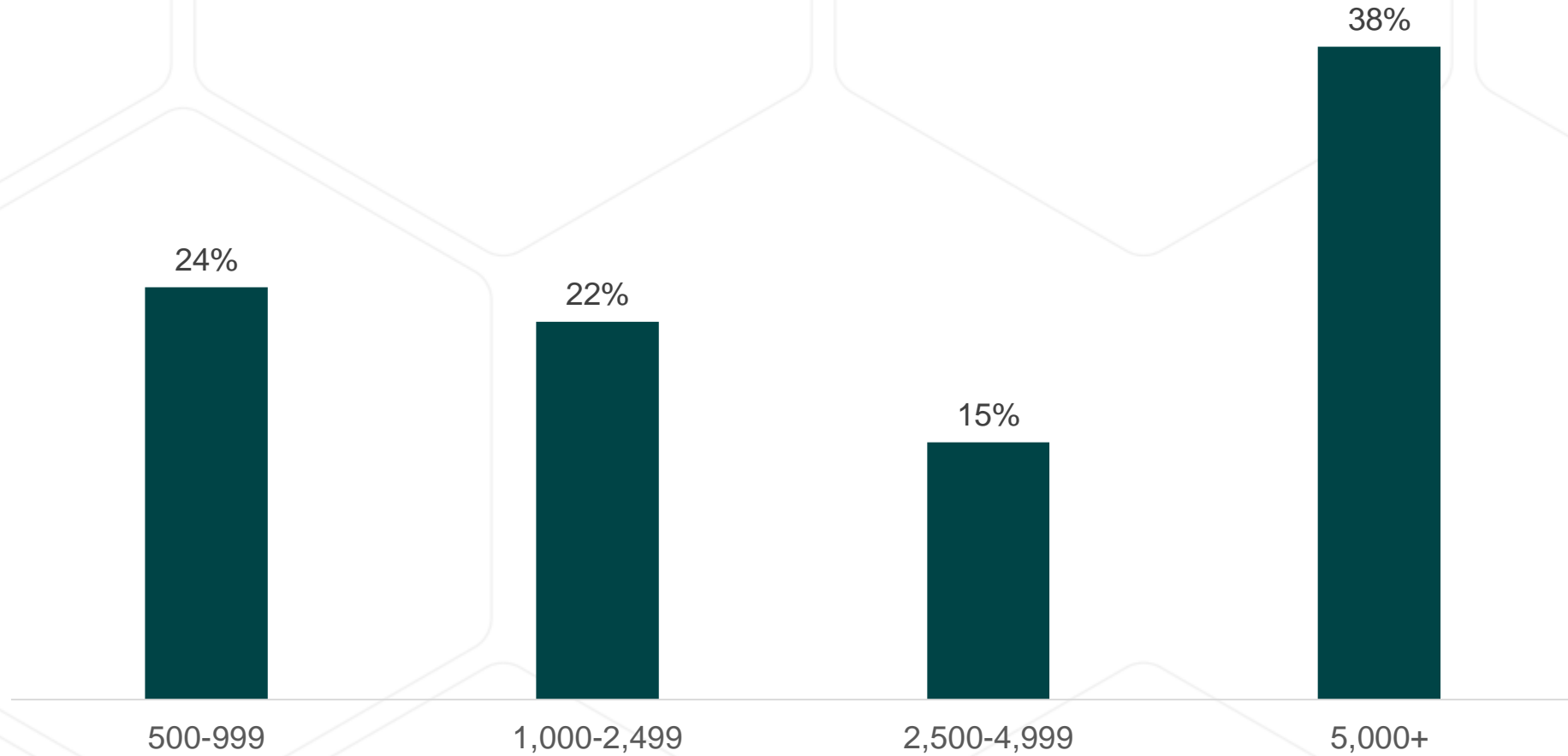
# Gender



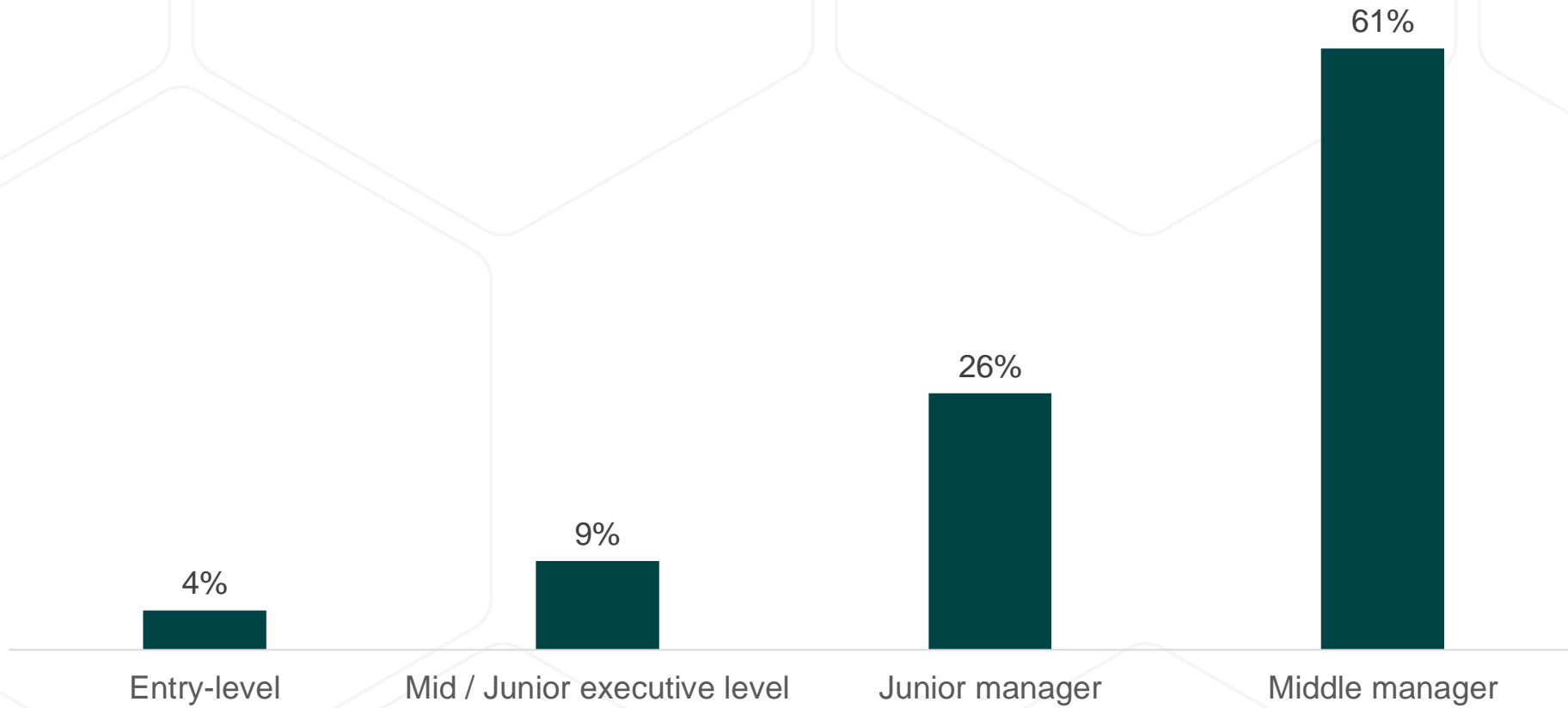
## Extent of time spent managing threat alerts



# Employees



# Job role





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